

ROBERT W. MCMILLEN
CONFIDENTIAL RESUME

MAC CAPITAL

QUALIFICATIONS

MAJOR :

- **Chartered Accountant, Institute of Chartered Accountants in Australia**
*Level 14, 37 York Street
Sydney 2000, N. S. W.
Australia
Tel: (612) 9290-5767
Fax: (612) 9262-3241*
- **Bachelor Business Degree (Major in Accounting)**
*New South Wales University of Technology
Broadway, Sydney, 2000, N.S.W.
Australia*

OTHERS :

- **Justice of the Peace** (New South Wales)

RETIRED ASSOCIATIONS AND MEMBERSHIPS :

- Australia Chamber of Commerce in Hong Kong, Founding Director
- EDP Auditors Association (Hong Kong Chapter), Director
- Australian Association in Hong Kong, Director
- Australia Taxation Institute of Australia, Member
- Hong Kong Society of Accountants, Associate Member
- Australian Society of Accountants, Associate Member
- Registered Tax Agent (Australia)
- Registered Company Auditor (Australia)

PERSONAL DETAILS

Birth Date : 28th May 1955
Nationality : Australian
Family : Married, with one son and one daughter

CONTACT DETAILS

<u>Office</u>	: <u>Dubai</u> MAC Capital Limited Suite 115, Building 4, The Gold and Diamond Park, Interchange 4, Sheikh Zayed Road Dubai, U.A.E. Post Office Box: 122723, Dubai, U.A.E. Email: rwm@MACCapital.ae	<u>Bangkok</u> Unit 4401, 44/F, CRC Tower All Seasons Place 87/2 Wireless Road Bangkok 10500 Thailand Tel: (66-2) 654-1470 Fax: (66-2) 654-1471 Email: rwm@MAC-Sharaf.com
<u>Residential</u>	: <u>Dubai</u> Hose 2, Al Reef Compound Road 16 (Corner 16 th and 7 th Roads) Umm Suqeim, Dubai, U.A.E. P.O.Box 122723, Dubai, U.A.E. Tel/Fax: (971) 4 348-3894 Email: rwm@MAC-Sharaf.com	<u>Thailand</u> Unit 1401, 14/F, The Legend 77 Saladaeng Road Silom, Bangrak Bangkok 10500 Thailand Tel/Fax: (66-2) 238-4162 Email: rwm@MAC-Sharaf.com
<u>Hand Phone</u>	: Dubai: (971) 50 289-2938	Thai: (66-81) 811-4351

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CAREER HISTORY

CURRENT POSITIONS

(all held concurrently)

<ul style="list-style-type: none"> Chairman MAC Capital Limited <u>Dubai</u> Suite 115 Building 4, Gold & Diamond Park Interchange 4, Sheikh Zayed Road, Dubai, UAE Postal Address: PO Box 122723, Dubai, U.A.E. Tel: + 971 4 409 7170 Fax: +971 4 409-7270 <i>(A registered investment bank and stock broker, regulated by the Dubai Financial Services Authority Centre)</i> 	(December 2007 to Present)	<ul style="list-style-type: none"> Vice Chairman MAC Sharaf Securities (U.A.E.) LLC Suite 134, Building 4, the Gold and Diamond Park, Interchange 5, Sheikh Zayed Road, Dubai, U.A.E. Postal Address: PO Box 122723, Dubai, U.A.E. Tel: + 971 4 409-7150 Fax: +971 4 409-7270 <i>(A stock broker, with a seat on the Dubai Financial Market and the Abu Dhabi Stock Market. The Company is regulated by the Emirates Securities and Commodities Authority)</i> 	(June 2006 to Present)
<ul style="list-style-type: none"> Chairman MAC Capital Advisors Limited <u>Registered Office</u> 46 Micoud Street, Castries, St. Lucia <u>Dubai</u> Suite 115 Building 4, Gold & Diamond Park Interchange 4, Sheikh Zayed Road, Dubai, U.A.E. Postal Address: P.O. Box 122723, Dubai, U.A.E. Tel: + 971 4 409 7170 Fax: +971 4 409-7270 <i>(Provided research on the U.A.E. markets)</i> 	(June 2006 to Present)	<ul style="list-style-type: none"> Chairman McMillen Advantage Capital Limited 23rd Floor, Tung Hip Commercial Building, 244 Des Veoux Road Central, Hong Kong Tel: (852) 2545-1518 Fax: (852) 2542-4060 <i>(Holding company for Investment Banking and Stock Broking Group)</i> 	(February 2006 to Present)
<ul style="list-style-type: none"> CEO and President (Retired) and now Independent Director* Seamico Securities Public Company Limited 16th Floor, Liberty Square 287 Silom Road, Bangrak Bangkok, 10500 Thailand Tel: (66-2) 695-5000 Ext. 5153 Fax: (66-2) 631-1708 <i>(One of Thailand's largest brokers – listed on SET – joined the Company in 1997)</i> <i>(*Initially appointed as Managing Director in 1997)</i> 	(1997 to Present)	<ul style="list-style-type: none"> Director and Member of Executive Committee (Formerly, Chairman of the EXCO) Brooker Group Public Company Limited 16th Floor, Harindhorn Building 54 North Sathorn Road Silom, Bangrak Bangkok, 10500 Thailand Tel: (66-2) 267-9222, 632-1711 Fax: (66-2) 632-2606/7 <i>(Research and Information company – the first company listed on the MAI)</i> 	(1998 to Present)
<ul style="list-style-type: none"> Director Quam Funds (SPC) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands <i>(Segregated portfolio company- Incorporated in Cayman Islands, regulated by Cayman Island Monetary Authority)</i> 	(March 2005 to Present)	<ul style="list-style-type: none"> Director Quam Asset Management (BVI) Ltd. (formerly Oriental Select Investments Limited) Incorporated in British Virgin Islands <i>(Fund Management company, managed by the Quam Group, regulated by Cayman Island Monetary Authority)</i> 	(August 2004 to Present)
<ul style="list-style-type: none"> Director Quam Funds Plus (SFC) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands <i>(Segregated portfolio company- Incorporated in Cayman Islands, regulated by Cayman Island Monetary Authority)</i> 	(January 2007 to Present)	<ul style="list-style-type: none"> Director Quam Multi-Strategy Funds (SPC) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands <i>(Segregated portfolio company- Incorporated in Cayman Islands)</i> 	September 2009 to Present)

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PREVIOUSLY POSITIONS HELD
(many held concurrently)

<ul style="list-style-type: none"> • Director Burda-Rizzoli (Thailand) Ltd. 17th Floor, Room 1702 208 Wireless Road Lumpini, Pathumwan Bangkok 10330, Thailand <i>(Publication – part of the German based, Burda Group)</i> 	(2003 to 2008)	<ul style="list-style-type: none"> • Non-Executive Director Knight MAC ASEAN Property Fund Limited Nerine Chambers, Roadtown, Tortola, British Virgin Islands <i>(Mutual Fund focused on Asia Pacific)</i> 	(October 2006 to November 2007)
<ul style="list-style-type: none"> • Non-Executive Director Knight Pacific Fund Limited Nerine Chambers, Roadtown, Tortola, British Virgin Islands <i>(Mutual Fund focused on Asia Pacific)</i> 	(2004 to November 2007)	<ul style="list-style-type: none"> • Non-Executive Director Knight PF Management Limited Nerine Chambers, Roadtown, Tortola, British Virgin Islands <i>(Mutual Fund focused on Asia Pacific)</i> 	(2004 to November 2007)
<ul style="list-style-type: none"> • Director Contemporary Tower Co., Ltd. (Former by Raimon Tower Co., Ltd.) 22nd Floor, Unit 2201-3, The Millennia Tower 62 Langsuan Road Lumpini, Pathumwan Bangkok 10330 Thailand <i>(Planner – part of Raimon Group)</i> 	(2002 to 2006)	<ul style="list-style-type: none"> • Director and Chairman of the Executive Committee Raimon Land Public Company Limited 22nd Floor, Unit 2201-3, The Millennia Tower 62 Langsuan Road Lumpini, Pathumwan Bangkok 10330 Thailand <i>(Property developer – listed on the SET)</i> 	(1997 to January 2007)
<ul style="list-style-type: none"> • Director Raimon Land Planner Public Company Limited 22nd Floor, Unit 2201-3, The Millennia Tower 62 Langsuan Road Lumpini, Pathumwan Bangkok 10330 Thailand <i>(Planner – part of Raimon Group)</i> 	(2001 to 2006)	<ul style="list-style-type: none"> • Chairman and Director Strategic Property Company Limited 15 to 17 Floor, Liberty Square 287 Silom Road, Bangrak Bangkok, 10500 Thailand Tel: (66-2) 695-5100 Fax: (66-2) 631-1708 <i>(Property developer and joint venture between Raimon Land Plc. and The Kudu Group)</i> 	(1997 to 2006)
<ul style="list-style-type: none"> • Director Taksin Hotel Holding Company Limited <i>(Property Development company – JV with Raimon Land)</i> 	(2004 to 2006)	<ul style="list-style-type: none"> • Director Taksin Properties Company Limited <i>(Property Development company – JV with Raimon Land)</i> 	(2005 to 2006)
<ul style="list-style-type: none"> • Director and Member of Audit Committee Eastern Star Real Estate Plc. 65/14-15 Moo 3, Sukhumvit Road Banchang Rayong 21130 Thailand <i>(Property Developer – listed on the SET and Chaired by Khun Anand Panyarachun, Former Prime Minister of Thailand)</i> 	(2003 to 2005)	<ul style="list-style-type: none"> • Chairman Corporate Vision Company Limited 16th Floor, Liberty Square 287 Silom Road, Bangrak Bangkok, 10500 Thailand Tel: (66-2) 695-5080 Fax: (66-2) 631-1708 <i>(Information Services company)</i> 	(1997 to 2001)
<ul style="list-style-type: none"> • Managing Director, Investment Banking General Finance & Securities Public Company Limited SG Tower, 161/1 Soi Mahadlekluang 3 Lumpini, Pathumwan Bangkok, 10330, Thailand Tel: (66-2) 651-8585 Fax: (66-2) 651-8690 <i>(Securities broker – listed on SET)</i> 	(1995 to 1997)	<ul style="list-style-type: none"> • Advisor EM&ME Productions 101 Fifth Avenue, Suite 8R New York, NY10003, U.S.A. <i>(New York based motion picture production company)</i> 	(2005 to 2006)

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PREVIOUSLY POSITIONS HELD
(many held concurrently)

<ul style="list-style-type: none"> Managing Director and Country Head Morgan Grenfell Thai Company Limited <i>(then Deutsche Morgan Grenfell Asia Securities)</i> 7th Floor, 208 Wireless Road Bldg., Wireless Road, Pathumwan Bangkok 10330, Thailand Tel: (66-2) 651-5445 Fax: (66-2) 651-5432 <i>(Investment bank and financial adviser)</i> 	(1990 to 1995)	<ul style="list-style-type: none"> Corporate Representative for Morgan Grenfell A.G.C. (Thailand) Finance & Securities Limited Bangkok, Thailand <i>(Finance company)</i> 	(1994 to 1995)
<ul style="list-style-type: none"> Director of that company's subsidiary, Morgan Grenfell Thai Securities Company Limited 18th Floor, 208 Wireless Road Bangkok, Thailand <i>(Securities broker)</i> 	(1994 to 1995)	<ul style="list-style-type: none"> Corporate Representative United Securities Public Company Limited Bangkok, Thailand <i>(Securities broker)</i> 	(1993 to 1994)
<ul style="list-style-type: none"> Member, Morgan Grenfell's Regional Corporate Advisory Management Committee Singapore 	(1994 to 1995)	<ul style="list-style-type: none"> Senior Manager, Business Development Department Hambros Australia Limited 15th Floor, Macquarie House 165 Macquarie Street Sydney 2000, Australia <i>(Investment bank)</i> 	(1988 to 1990)
<ul style="list-style-type: none"> Principal, Corporate Advisory Services Ernst & Young - Hong Kong (then Ernst & Whinney) 17th Floor, Hutchison House 10 Harcourt Road Central, Hong Kong Tel: (852) 2846-9891 Fax: (852) 2877-0578 <i>(Chartered Accountant)</i> 	(1985 to 1988)	<ul style="list-style-type: none"> Senior Manager, Audit and Technical Baker Tilly, Chartered Accountants (then Baker Rooke) 2 Bloomsbury Street London, WC1B 3ST London, United Kingdom Tel: 44-171 413-5100 Fax: 44-171 413-5101 <i>(Chartered Accountant)</i> 	(1983 to 1985)
<ul style="list-style-type: none"> Manager Bentley & Co, Chartered Accountants (then Davidson & Mein) Sydney, Australia Tel: 612 262-2800/267-2606 <i>(Chartered Accountant)</i> 	(1975 to 1983)	<ul style="list-style-type: none"> Trainee Todd & Niven, Chartered Accountants Orange, N. S. W., Australia <i>(Chartered Accountant)</i> 	(1973 to 1975)

SPECIAL ACHIEVEMENTS AWARDS

- **Headed Seamico, a company which under his guidance achieved:**
 - Promotion to a component member of the **SET 100 Index**
 - Winner "**Best Local Broker**", FinanceAsia Magazine for the years 2001, 2002, 2003 and 2004.
 - **Top 50 Companies in Thailand** ranked on Corporate Governance.
 - Winner "**Best Under a Billion**", Forbes Global **200 Best Small Companies for 2003**.
 - Winner "**Best Under a Billion**", Forbes Asia/Pacific **100 Best Small Companies for 2004**.
 - Winner "**Best Under a Billion**", Forbes Asia/Pacific **200 Best Small Companies for 2005**.
 - Winner "**Triple A Best Equity House Thailand 2003**", The Asset Magazine.
- **Group companies awards included:**
 - Raimon Land : "**One of the 12 Best Property Companies in Asia**", Euro Money Magazine, 2004
 - Seamico Knight Fund : "**Best Asia Ex Japan Fund Award 2003 (Fund of the Year)**", Asia Hedge Fund Magazine.

INTRODUCTION OF NEW FINANCIAL INSTRUMENTS TO THAILAND

- *The first* Initial Public Offering under the SEC Act
- *The first* Conditional Application to conduct an Initial Public Offering
- *The first* Public Tender Offer under the SEC Act
- *The first* Underwritten Debenture with Warrant by Rights under SEC Act
- *The first* Non-public Offering of a Pre-IPO Convertible under the SEC Act
- *The first* five year Call Warrant issued by Rights
- *The first* ESOP Scheme where more than 5 per cent of the Company's capital was issued to employees
- Called *the first* (and second) Call Warrants in Thailand
- *The first* Rights Issue with Concurrent Special Dividend
- *The first* Right Issue, coupled with a special Dividend and Warrants
- *The first* Right Issue with Warrants, issued below par
- *The first* Warrant Issue in Thailand with a 10 year term.
- *The first* pre-approved exemption from Clause 30 (Delisting) regulations
- *The first* capital reduction, simultaneous with a rights issue
- *The first* IPO and listing on the MAI
- *The first* IPO with warrants attached in Thailand (and on the MAI)
- *The first* IPO with warrants attached on the SET